



# Welcome

2016 Fall Leadership Conference

Ken Ross, EVP/COO MCUL & Affiliates



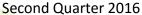


#### 2016 Successes











# Top Ten Priorities

01

Work closely with CUNA to drive a bold national advocacy agenda

04

Expand and improve the MCUF and CU social mission support

07

Create more opportunities for marketing to younger consumers

10

Implement disruptive innovation

02

Improve advocacy and support for SAS Credit Unions

05

Improve media relations with local spokespeople and industry results

08

Improve networking, awards and holistic resource strategies

03

Improve long-term CU Link and supplemental advertising execution

06

Improve marketing and execution with CUNA in all areas

09

Enhance chapter/committee support





## MCUL'S SERVICE PILLARS

Removing Barriers

Promoting the Credit Union Difference

Providing Solutions for Service Excellence







#### **CFPB Rule Exemption**

- Supported by 70 U.S. senators, including Michigan's Gary Peters and Debbie Stabenow
- 12 of Michigan's 14 members of Congress





- NCUA's mission creep
- LegislativeAdvocacy/Grassroots
  - 2016 Election Advocacy
  - Hike the Hill
  - Data Breach Accountability





## **Advocacy Participation**

- Grand Raffle:
  Supports the Federal PAC
- Lapel Pin Program:
  Supports the State PAC
- Make a corporate donation to A Stronger Financial Michigan (ASFM) defense fund









### **NEXT STEPS**

- Our Government Affairs department is requesting comments from consumers regarding payday loans, until its deadline on October 7th
- Meet with your legislators, invite them to your credit unions, host legislative breakfasts
- Support MCUL's advocacy efforts by promoting our PAC programs, including our Lapel Pin program and the Grand Raffle





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#### **Pandora**

- Sponsored listening buys has resulted in more than 124,000 consumer engagements (Higher than the financial/banking benchmark)
- Adding our sponsored listening to our banner ad placement, resulting in more than 216,000 clicks



#### Digital Media Ad Placement

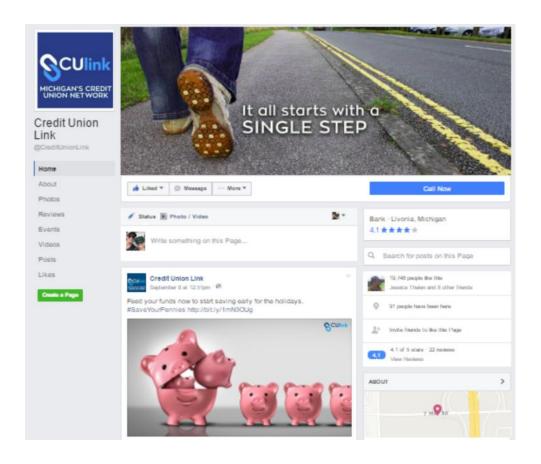
- Over 22.2 million impressions served (Pacing to extend to the end of the year)
- Over 13,800 clicks (CTR is 24% higher than industry standard)



#### Paid Search

- Over 1.1 million impressions served
- Over 25,200 clicks (CTR is 10% higher than industry standard)





#### **NEXT STEPS**

- Become a full share participant
- Integrate with the campaign in your marketing collateral
- Engage with our social media







# Michigan Credit Union Foundation

- Offered training for 50 new counselors
- Prepare 2,615 high school students
- 30 Financial Reality Fairs







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#### 2016 Product Launches



Offers SAS Credit Unions streamlined products and services designed to give credit unions under \$50 million in assets resources to maintain a competitive edge



Offers trend interpretation, forward-thinking solutions, and easily digestible chunks of data and information to assist in strategic planning and decision making



Communicates the Credit Union difference versus banks, other financial resources to increase Millennial memberships and share of wallet



Grows awareness and communicates the plight of Americans, while conveying how credit unions can be the solution to resolve financial hardship.



Helps credit unions generate added business with their current members and prospect for new members by demonstrating the credit union advantages



Elevates the current level of strategic planning execution at credit unions and will ultimately act as an essential resource for CEOs and boards of directors



When we heard about it







### **NEXT STEPS**

- Watch for new product launches through the CUSG website and social media
- Encourage your credit union to submit a video to <u>LoveMyCUCampaign.org</u>
- Send out emails to staff and supporters to vote for your video promote your video and encourage voting
- Stay engaged with the campaign through social media



### MARK YOUR CALENDARS

#### MCUL 2017 Events

#### Compliance Conference

• February 22 – 23 | Marriott at University Place, East Lansing

#### Lending and Marketing Conference

March 22 – 23 | Amway Grand Plaza Hotel, Grand Rapids

#### Government Affairs Conference

• April 26 – 27 | Radisson, Lansing

#### Spring Leadership Development Conference

• April 28 – 30 | Soaring Eagle Casino Resort, Mt. Pleasant





#### 2016-17 Activities



# 2017 Annual Convention and Exposition

Save the Date | June 8-10

Amway Grand Plaza Hotel & DeVos Place, Grand Rapids





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## Delivering Comprehensive Compliance Solutions

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#### **NEXT STEPS**

- Visit <u>mi.destinationcompliance.com</u>
- Familiarize yourself with the tools and resources available
- Take advantage of our Training and Compliance Solutions and Compliance Consulting









Thank you

